



Personal Users

(Adapted for Allard Research Portal Users)

Profile Overview & Editor

January 2024 (Adapted April 2024)



Goal of this Overview

The Personal User Overview is how you, as a personal user, can access, work, explore and add content within Pure. The overview is tightly integrated with your Pure and metrics data at the research output, project and researcher level. This includes coverage of content added by yourself and your institution, and includes metrics, usage, captures, social media and citation data for each research output where available.

The components found in the new overview, and in this guide, include:

- Researcher profile
- Research output inventory
- Metrics
- Collaboration map

It is important to note that:

- it is not publicly visible
- it is not your portal profile



Logging In

There are 2 ways to log in to edit your profile:

1. You can login to the backend administer of Pure by going to and bookmarking the your instance. URL will be in the format <https://researchers.allard.ubc.ca/admin>
2. Clicking the “Log in to Pure” link in the footer of any page on the public-facing portal.
(at <https://researchers.allard.ubc.ca/>)

Powered by [Pure](#), [Scopus](#) &

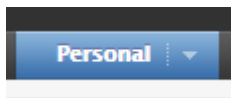
We use cookies to help pro

[Log in to Pure](#)

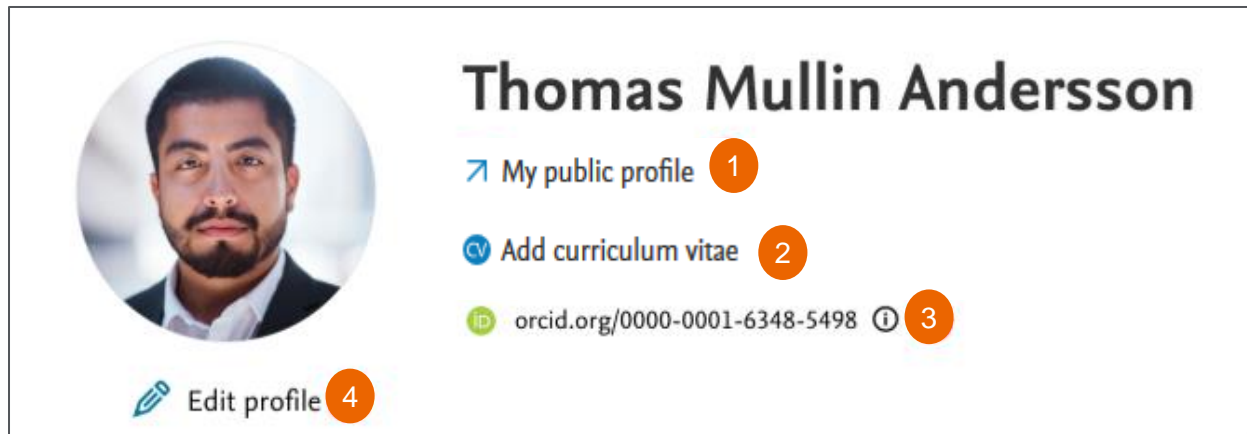


Researcher Profile

To access your Personal Profile, you will see a “Personal” tab in the horizontal menu. Clicking on it will bring you to your Personal Overview. Clicking on the arrow to the right of it, will allow you to choose various content types to review or edit.




Your primary information is presented in the Personal Overview. This includes access (where granted by administrators) to your:

A screenshot of a researcher profile for Thomas Mullin Andersson. On the left is a circular profile picture of a man with a beard. To the right of the photo is the name "Thomas Mullin Andersson" in large black font. Below the name are three items: "My public profile" with a blue arrow icon and a red circle with the number 1; "Add curriculum vitae" with a blue CV icon and a red circle with the number 2; and "orcid.org/0000-0001-6348-5498" with a green ID icon and a red circle with the number 3. Below the profile picture is an "Edit profile" button with a blue pencil icon and a red circle with the number 4.

1. Public profile (Portal Profile) – this will link to your profile on the portal
2. CVs created, and option to create a CV
3. ORCID ID and option to authenticate your ID (click ORCID link to authenticate, allows option to pull data from your ORCID profile)
4. Options to edit your profile (Once in your profile editor, all options to add Scopus IDs, add profile photo, links and information, academic qualifications and fields of research, are available to add.)

Researcher Profile

Most Personal Identification may be locked by your institution. This data includes your name, nationality, gender, etc. If there is a set of arrows next to a field  then this data is being synced by a master data set and cannot be edited except through HR or a request to your Admin.

- **Name Variant:** name you go by, publish under, maiden name, etc. (“Known As” name variants will appear on the portal instead of your legal name)
- **Title:** post-nominal title, legal title, etc. (This appears below your name on the portal, post-nominal appears behind your name, etc.)
- **ID:** Scopus ID, Web of Science Researcher ID, bepress ID, etc.
- **ORCID:** add your ORCID and validate it to import from your ORCID profile (you must log-in to ORCID to validate the link)
- **Profile photo:** the photo of you which appears on the portal
- **Links:** add various links to your profile, LinkedIn, Mendeley, etc. (These appear as icons under your photo on the portal)

Personal identification

First name(s)

Thomas

Nationality

Name variant

[Add name variant...](#)

Title

[Add title...](#)

ID

[15764099700](#) 

Edit —

[Add ID...](#)

ORCID

 orcid.org/0000-0001-6348-5498

Edit —

Profile photos

 [069047.jpeg](#) 
069047.jpeg, 15.8 KB, [image/jpeg](#)

Show Edit —

[Add file...](#)

Links

[Add link...](#)

Edit Profile – Profile Information

After selecting the “Edit profile” link in your Personal Overview, you can update multiple fields, including “Profile Information”. This section allows you to add text about research interests, bio, etc. should you wish to improve your portal profile with such information.

After saving your text with the “create” button, you can add additional types by selecting the “Add profile information” button again.

Curriculum and research description ⓘ

Profile information

Add profile information...

Add profile information

Type

- Research interests
- Biography
- Personal profile
- Teaching
- URLs
- Professional Information
- Intellectual Property
- Creative Works

pt

Cancel Create

Edit Profile – Supplemental Data

After selecting the “Edit profile” link in your Personal Overview, you can update multiple fields, including these sections to the right.

Any additional information you add to your profile will make it easier for colleagues and/or collaborators to find you when searching the portal.

After saving your text with the “create” button, you can add additional types by selecting the “Add ...” button again.

Do not forget to select “Save” at the bottom of your profile to save your record with all the new changes you have added.

Please note: “professional qualifications” do not currently appear on the portal.

Positions outside of the institution

External positions

Add External Position...

Education/Qualification

Education/Academic qualification

Add education/academic qualification...

Professional Qualifications

Add professional qualification...

Keywords

KEYWORDS

There are no associations

Add keywords...

Edit Profile – Automated Search

You can enable the “Automated search” feature which will alert you when new research output has been found based on your ID(s) or name searches.

The sources available have been configured by your Administrator. Enable the ones you wish to import your publications from.

You will be asked to add your author ID(s) or name variants for the search to run on.

Select “Save” at the bottom of your screen to save your changes.

EDIT

- Metadata
- Associated user
- Automated search**

OVERVIEW

- Relations
- Fingerprints
- Display

HISTORY AND COMMENTS

- History and comments

Scopus

Scopus author ID
35227884400

MENDELEY

Mendeley is a free reference manager and academic social network that helps scientist organize their research, collaborate with others online, and discover the latest research. It holds more than 20 million records.

ORCID

i To activate automated search, [add an ORCID ID to your profile.](#)

Edit Profile – Automated Search

A job will run every few days to pull in publications from the online sources selected in your profile. You will find the results in the left-hand menu under the “Tasks” heading.

You will have the option to **Import** your publication or **Reject** it. Rejecting it in Pure will not disown it from your record(s) in Scopus (or other resources).

Once you select **Import**, you will have the option to review the publication and remove any affiliations which you do not wish to appear on the publication record in Pure.

513 results ▾

Ten-year Mortality, Disease Progression, and Treatment-related Side Effects in Men with Localised Prostate Cancer from the ProtecT Randomised Controlled Trial According to Treatment Received

David E. Neal, Chris Metcalfe, Jenny L. Donovan, J. Athene Lane, Michael Davis, Grace J. Young, Susan J. Dutton, Eleanor I. Walsh, Richard M. Martin, Tim J. Peters, Emma L. Turner, Malcolm Mason, Prasad Bollina, James Catto, Alan Doherty, David Gillatt, Vincent Gnanapragasam, Peter Holding, Owen Hughes, Roger Kockelbergh, 2019. *European Urology* [Link to publication in Scopus](#). DOI

Found: Feb 12 2020 0:59

▾ [Source data](#) | [DOI](#)

Circulating Vitamin D concentrations and risk of breast and prostate cancer: A Mendelian randomization study

Xia Jiang, Niki L. Dimou, Kawthar Al-Dabhani, Sarah J. Lewis, Richard M. Martin, Philip C. Haycock, Marc J. Gunter, Timothy J. Key, Rosalind A. Eeles, Kenneth Muir, David Neal, Graham G. Giles, Edward L. Giovannucci, Meir Stampfer, Brandon L. Pierce, Joellen M. Schildkraut, Shaneda Warren Andersen, Deborah Thompson, Wei Zheng, Peter Kraft, 2019, vol. 48, issue 5, p. 1416–1424. *International Journal of Epidemiology* [Link to publication in Scopus](#). DOI

Found: Feb 12 2020 0:59

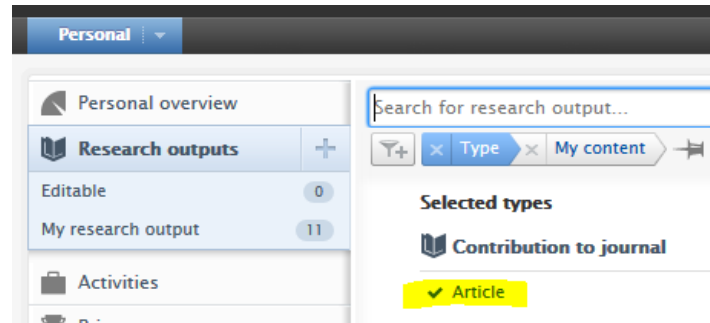
▾ [Source data](#) | [DOI](#)

Content Inventory

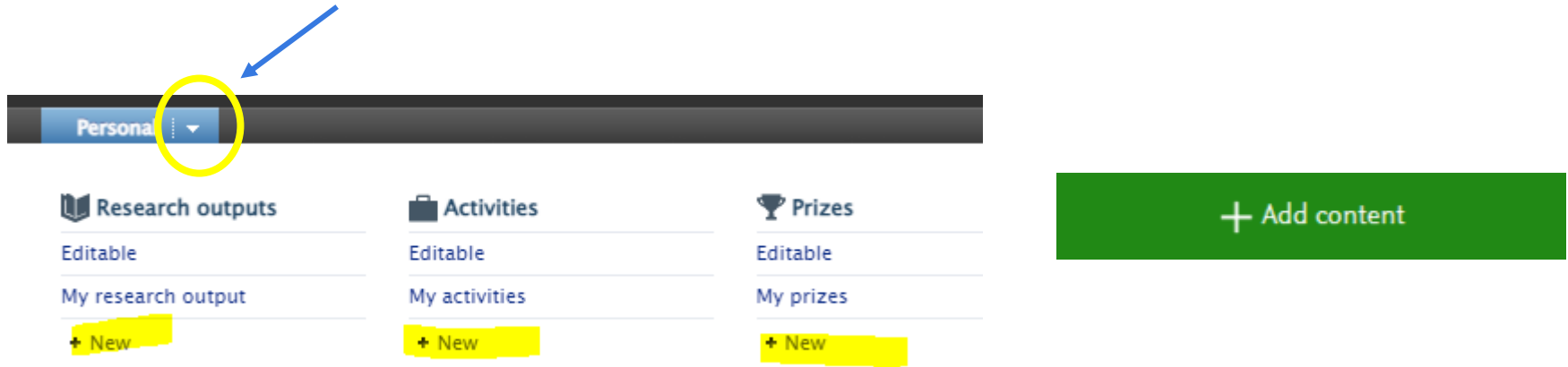
| | | | | | | | | | | | |
|--|---|--|---|--|---|-------------|--------------|---------|------------------------------|-----------------------------|-------------|
|  Research outputs (167) |  Activities (15) |  Datasets (3) |  Impacts (1) |  Prizes (1) |  Press/Media (1) | | | | | | |
| Paper | Article | Conference contribution | Editorial | Poster | Membership of committee | Consultancy | Invited talk | Dataset | Impact – For External Portal | Election to learned society | Press/Media |
| 58 | 52 | 33 | 15 | 7 | 6 | 6 | 1 | 3 | 1 | 1 | 1 |

Located directly below your name and photo, the Content Inventory is a summary of all your content in Pure. Content types are ordered by the count of each sub-type. When clicked, each type and sub-type will be opened in the overview editor, with the appropriate filter activated.

For example, clicking on the number for “Article” will take you to the overview editor of Research Outputs and filter by type = “Article”. To see all research output, click on the “x” next to “Type”; or to choose another type of research, click on the “Type” filter and select a different or additional type.



Adding New Content



The image shows a user interface with a dark grey header bar. On the left, a blue button labeled 'Personal' has a white downward-pointing arrow, which is circled in yellow and pointed to by a blue arrow. Below the header, there are three columns of content:

- Research outputs**: Includes 'Editable', 'My research output', and a yellow '+ New' button.
- Activities**: Includes 'Editable', 'My activities', and a yellow '+ New' button.
- Prizes**: Includes 'Editable', 'My prizes', and a yellow '+ New' button.

To the right of these columns is a large green button with a white plus sign and the text '+ Add content'.

You can add new content in two ways. One, use the drop-down arrow to access the content menu under “Personal” and select “+New” to open a new data record. Or use the ‘+Add content’ button, which will open a window allowing you to use a template to create new content; or, for some content types, allow you to import new content from a file or online resource.

Adding New Content

Choose submission

- Submission guide
- Research output**
- Create from template
- Import from online source
- Import from file
- Activity
- Prize
- Press/Media
- Dataset
- Curriculum Vitae

- Contribution to journal
- Chapter in Book/Report/Conference proceeding
- Book/Report
- Contribution to specialist publication
- Working paper
- Contribution to conference
- Non-textual form
- Patent
- Other contribution

When adding new content, you will have the option to use one of the templates provided.

For research output, you have two additional resources to assist you in importing your content.

- (1) Import from online source** is the option to import your content from one or more of the resources enabled by your administrators. This option often includes more resources than the Automated Search.
- (2) Import from file** allows you to choose one of three formats to load in your data: CERIF XML, BIBTEX, or RIS.

Tasks and Notifications

You will be notified of potential research output matches, workflow push requests, and general notifications. You can click on links within tasks and notifications and the appropriate windows will open for further action if necessary. If you have many tasks and/or notifications, you can load more by addressing or dismissing current tasks or notifications. Messages older than 6 months will be automatically removed.

Tasks


[2 Applications](#) are waiting to be pushed to next workflow step


[1 Award](#) is waiting to be pushed to next workflow step

[3 Projects](#) are waiting to be pushed to next workflow step

Notifications

a month ago

 [atira](#) added you as author of:

 [Clinical observations associated with proven and unproven cases in the ESCRS study of prophylaxis of postoperative endophthalmitis after cataract surgery](#)

Tasks and Notifications

Profile

Email settings

Message settings

Task settings

Trusted users

Funding Institutional

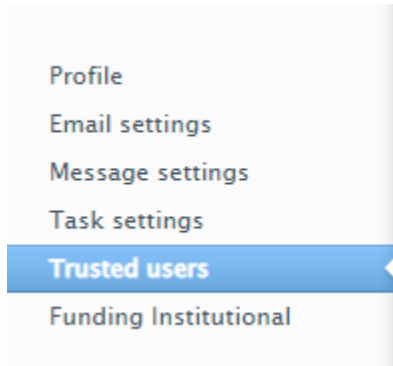
Email settings

Select how often you want to receive emails for the following messages.

| Email message | Email frequency |
|---|---------------------------|
| ▶ Activity - <i>Multiple messages</i> | <i>All emails</i> |
| Application - <i>Person association changes</i> | Emails are sent instantly |
| ▶ Dataset - <i>Multiple messages</i> | <i>All emails</i> |
| Facility/Equipment - <i>Person association changes</i> | Emails are sent instantly |

To modify your notification settings via email, messages within Pure or tasks, select your username at the very top-right of your screen and choose Email settings, Message settings or Task settings to modify the frequency or disable the notifications for each content type.

Trusted Users



Trusted users

Users you trust to act on your behalf using your account



Under your user settings, you can add one or more Trusted users to help maintain and administer your profile on your behalf. Your trusted user(s) must have a user account/profile created for them by your institutional administrator(s). Send a request to have a new trusted user added to Pure.

Please note, the trusted user would not require access to your institutional passwords or systems.

What Makes a Good Profile?

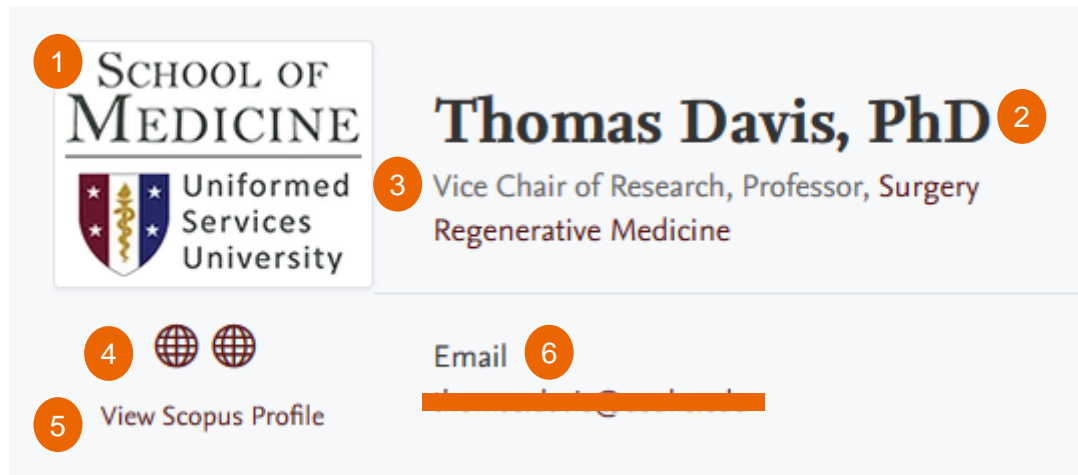
When building your profile, it's important to remember that the more relevant data you provide, and the more robust your record is, the better you appear on the portal.

Key elements are often:

- Research interests
- Biography
- Keywords relevant to your current research/specialty
- Some IDs, such as WOS Researcher ID or ORCID, help you pull in content not available in Scopus
- Activities or Prizes, in addition to Research Output, can also improve your fingerprint and relevancy in search results.



Sample of a Good Profile (Portal View):





The image shows a sample of a good profile in a portal view. It features a header section with a logo on the left and a name with post-nominals on the right. Below the header, there is a section for additional affiliations and a section for contact information. Numbered callouts (1-6) highlight specific elements: 1. School of Medicine logo, 2. Post-nominals (PhD), 3. Additional affiliation (Vice Chair of Research, Professor, Surgery Regenerative Medicine), 4. Links (USU faculty profile and NIH Biosketch), 5. View Scopus Profile button, and 6. Email field.


1 SCHOOL OF MEDICINE

2 **Thomas Davis, PhD**

3 Vice Chair of Research, Professor, Surgery
Regenerative Medicine

4  

5 View Scopus Profile

6 Email 

Additional information added:

1. Photo
2. Post-nominals
3. Additional affiliation + “job description” field to add titles
4. Links, e.g., USU faculty profile + NIH Biosketch
5. Scopus ID
6. Email

Sample of a Good Profile – Continued*

Research interests

Traumatic Injury, wound healing, allotransplant induction

Biography

Dr. Davis, Professor and Vice Chair of Research USU in February 2017. Dr. Davis has spent over 10 years in research on wound healing, immunomodulation, immunotherapy, radiation injury, and cancer biology.

Professional Qualifications

Fellow of American Physical Society in Division of Radiation Physics

URL

Linked in Profile: <https://www.linkedin.com>

Adding extra text to your profile gives a more robust picture of your academic career and/or research. This text also affects your Fingerprint (concepts aggregated from your publication abstracts).

Here are some of the sections you can contribute to as it pertains to your research:

- Biography
- Research Interests
- Professional Qualifications
- URLs
- Intellectual Property/Patents (not in Pure)

* Not all data from single profile for demonstrative purposes

Sample of a Good Profile – Continued*

Education/Academic qualification

PhD, University of Rochester

Award Date: May 1 1994

Master, University of Rochester

Award Date: May 1 1986

Bachelor, University of Connecticut

Award Date: May 1 1984

External positions

Board Member, Institute for Pervasive Cyber Security, Boise State University

Keywords

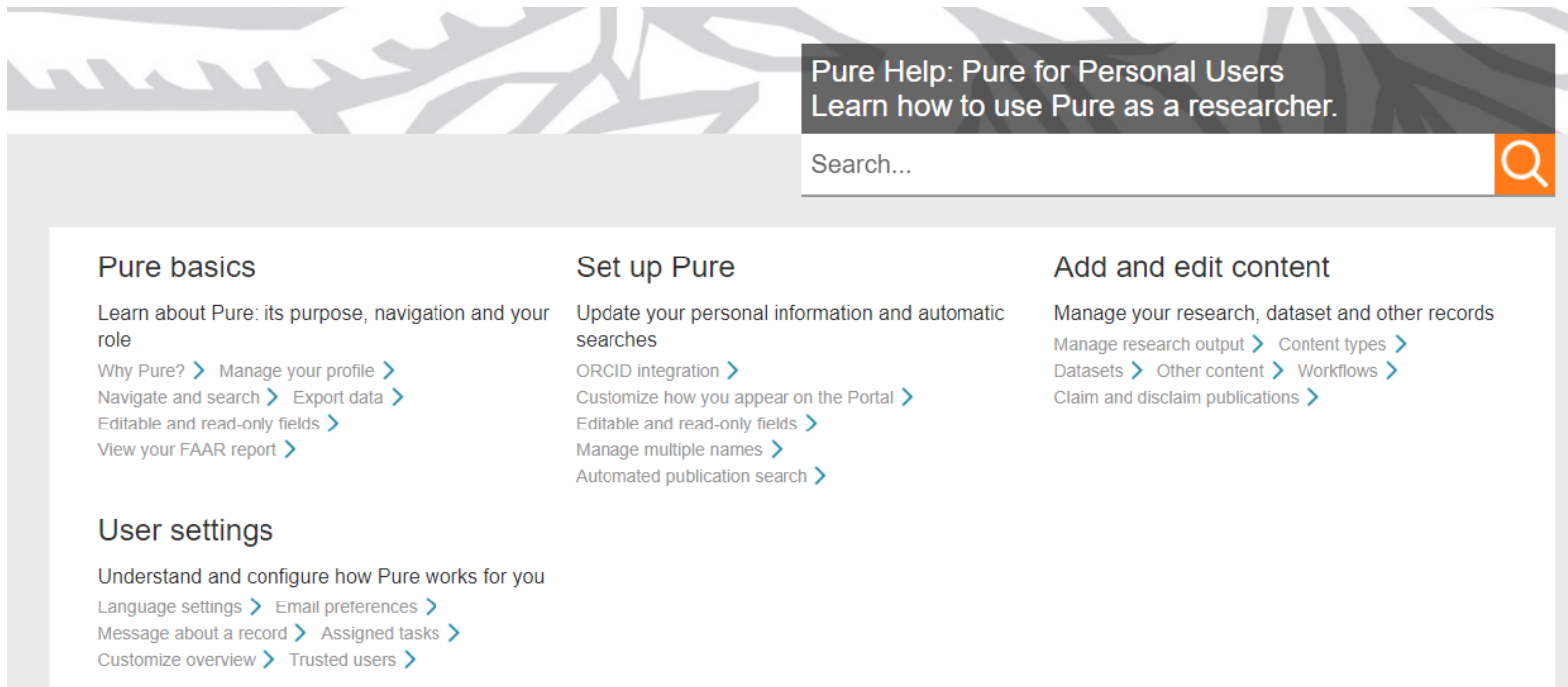
QC Physics

quarks, gluons, bosons, AI, Collider, muons

Showcase the credentials you worked hard for. Add any positions external to your role at USU, which further your research and scientific exposure or allow you to contribute to the scientific community.

* Not all data from single profile for demonstrative purposes

Need More Help?



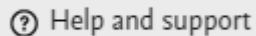
The screenshot shows the 'Pure Help: Pure for Personal Users' page. At the top, there is a dark grey banner with the text 'Pure Help: Pure for Personal Users' and 'Learn how to use Pure as a researcher.' Below the banner is a search bar with the placeholder text 'Search...' and an orange magnifying glass icon. The main content area is divided into three columns:

- Pure basics**
 - Learn about Pure: its purpose, navigation and your role
 - [Why Pure?](#) > [Manage your profile](#) >
 - [Navigate and search](#) > [Export data](#) >
 - [Editable and read-only fields](#) >
 - [View your FAAR report](#) >
- Set up Pure**
 - Update your personal information and automatic searches
 - [ORCID integration](#) >
 - [Customize how you appear on the Portal](#) >
 - [Editable and read-only fields](#) >
 - [Manage multiple names](#) >
 - [Automated publication search](#) >
- Add and edit content**
 - Manage your research, dataset and other records
 - [Manage research output](#) > [Content types](#) >
 - [Datasets](#) > [Other content](#) > [Workflows](#) >
 - [Claim and disclaim publications](#) >

Below the 'Pure basics' section, there is a **User settings** section:

- Understand and configure how Pure works for you
- [Language settings](#) > [Email preferences](#) >
- [Message about a record](#) > [Assigned tasks](#) >
- [Customize overview](#) > [Trusted users](#) >

At the bottom left-hand side of your screen, you should see

 **Help and support**

and upon mouse-over find a link to the Pure Manual. Use this manual to look up any additional areas where you might have questions or contact your support/system administrator for more help



Thank You!

